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Counsel to Pacific Investment Management Company LLC, as investment adviser or manager for certain funds and accounts that were Consenting Noteholders

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

-and-

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Reorganized Debtors.

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**NOTICE OF APPEARANCE AND REQUEST
FOR SERVICE OF NOTICES AND PAPERS**

[No Hearing Required]

☐ Affects PG&E Corporation

☐ Affects Pacific Gas and Electric Company

☒ Affects both Debtors

**All papers shall be filed in the Lead Case, No.
19-30088 (DM)*

1 **PLEASE TAKE NOTICE** that Hogan Lovells US LLP hereby appears as counsel for
2 Pacific Investment Management Company LLC, as investment adviser or manager for certain funds
3 and accounts that were Consenting Noteholders (“PIMCO”), a party-in-interest pursuant to section
4 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”), and Rules 2002, 9007, and
5 9010 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and requests that
6 copies of any and all notices and papers filed or entered in these cases be given and served upon the
7 following:

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26 **PLEASE TAKE FURTHER NOTICE** that this constitutes not only a request for service of
27 the notices and papers, but also includes, without limitation, a request for service of all orders and
28 notices of any application, motion, petition, pleading, request, complaint, or demand, whether formal
or informal, whether written or oral, and whether transmitted or conveyed by mail, courier service,
hand delivery, telephone, facsimile transmission, telegraph, telex, or otherwise, that (1) affects or
seeks to affect in any way any rights or interests of any creditor or party in interest in this case, with
respect to (a) the debtors in the above-captioned cases (the “Debtors”) and any related adversary
proceedings, whether currently pending or later commenced; (b) property of the Debtors’ estates, or
proceeds thereof, in which the Debtors may claim an interest; or (c) property or proceeds thereof in
the possession, custody, or control of others that the Debtors may seek to use; or (2) requires or

1 seeks to require any act or other conduct by a party in interest.

2 **PLEASE TAKE FURTHER NOTICE** that this notice of appearance and any subsequent
3 appearance, pleading, claim, or suit is not intended nor shall be deemed a consent to jurisdiction or
4 venue of any type by PIMCO and shall not be deemed a waiver of rights of PIMCO: (1) to have an
5 Article III judge adjudicate in the first instance any case, proceeding, matter, or controversy as to
6 which a bankruptcy judge may not enter a final order or judgment consistent with Article III of the
7 United States Constitution; (2) to have final orders in a non-core case, proceeding, matter, or
8 controversy entered only after an opportunity to object to proposed findings of fact and conclusions
9 of law and a de novo review by a district court judge; (3) to trial by jury in any case, proceeding,
10 matter, or controversy so triable; (4) to have the reference withdrawn by the United States District
11 Court in any case, proceeding, matter, or controversy subject to mandatory or discretionary
12 withdrawal; or (5) any other rights, claims, actions, defenses, setoffs, or recoupments to which
13 PIMCO is or may be entitled under agreements, in law, or in equity, all of which rights, claims,
14 actions, defenses, setoffs, and recoupments expressly are hereby reserved.

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3 DATED: August 7, 2020

4 By: /s/ Edward J. McNeilly

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24 *Company LLC, as investment adviser or manager*
25 *for certain funds and accounts that were*
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